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**ANNUAL AUDITED REPORT  
FORM X-17A-5 (A)  
PART III**

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/07 AND ENDING 12/31/07  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: A & M Securities, LLC

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

FIRM I.D. NO.

2475 Northwinds Parkway, Suite 200

(No. and Street)

Alpharetta

Georgia

30004

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Hugh Albritton III

770-753-6166

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

John A. Matthews, Jr., Certified Public Accountant, P.C.

(Name - if individual, state last, first, middle name)

4484 Covington Highway Suite 100-B Decatur

Georgia

30035

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

☒ Certified Public Accountant

☐ Public Accountant

☐ Accountant not resident in United States or its possessions.

**PROCESSED**

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THOMSON  
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Washington, DC  
1002

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\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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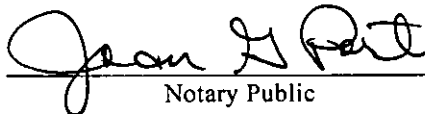
## OATH OR AFFIRMATION

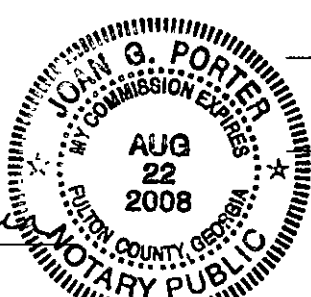
I, Hugh Albritton III, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of A & M Securities, LLC, as of December 31, 20 07, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

  
Notary Public



\_\_\_\_\_  
Signature

\_\_\_\_\_  
President and CEO

\_\_\_\_\_  
Title

This report \*\* contains (check all applicable boxes).

- ☒ (a) Facing Page.
- ☒ (b) Statement of Financial Condition.
- ☒ (c) Statement of Income (Loss).
- ☒ (d) Statement of Changes in Financial Condition.
- ☒ (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- ☐ (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- ☒ (g) Computation of Net Capital.
- ☒ (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- ☒ (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- ☒ (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- ☐ (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- ☒ (l) An Oath or Affirmation.
- ☐ (m) A copy of the SIPC Supplemental Report.
- ☐ (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).**



# Georgia Secretary of State

## Karen C. Handel

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### Licensee Information

Name: John A Matthews Jr CPA PC  
Address: 4484 Covington Hwy Ste 100-B  
Decatur GA 30035-1215

### License Information

Profession:	Accountancy	License No:	ACF003542	License Status:	Active
License Type:	Public Accounting Firm	Obtained By Method:	Application	From State/Prov:	
Issue Date:	3/2/1995	Expiration Date:	6/30/2008		

### Discipline Information

No Discipline Information

No scanned public board order documents exist.

### Associated Licenses

Relationship: Owner	
Prerequisite Licensee: John Allen Matthews Jr	Prerequisite License: CPA004446
Association Date: 3/2/1995	Expiration Date:
Dependent Licensee: John A Matthews Jr CPA PC	Dependent License: ACF003542
	Dependent Status: Active

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# Georgia Secretary of State Karen C. Handel

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## Licensee Information

**Name:** John Allen Matthews, Jr  
**Address:** 4484 Covington Hwy  
Suite 100B  
Decatur GA 30035

## License Information

Profession:	Accountancy	License No:	CPA004446	License Status:	Active
License Type:	Certified Public Accountant	Obtained By Method:	Conversion	From State/Prov:	
Issue Date:	1/25/1979	Expiration Date:	12/31/2009		

## Discipline Information

No Discipline Information

No scanned public board order documents exist.

## Associated Licenses

Relationship: Owner		
Prerequisite Licensee: John Allen Matthews, Jr	Prerequisite License: CPA004446	
Association Date: 8/2/1993	Expiration Date:	
Dependent Licensee: Kirby Matthews & Company PC	Dependent License: ACF003171	
	Dependent Status: Superseded	

## Relationship: Owner

Prerequisite Licensee: John Allen Matthews, Jr	Prerequisite License: CPA004446
Association Date: 3/2/1995	Expiration Date:
Dependent Licensee: John A Matthews Jr CPA PC	Dependent License: ACF003542
	Dependent Status: Active

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END